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CORPORATION

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF CALIFORNIA

KARL THOMAS RICHARDS,

Plaintiff,

v.

COSTCO WHOLESALE
CORPORATION and DOES 1 to 25,
inclusive,

Defendants.

Case No. 1:24-cv-01409-KES-HBK

**STIPULATION FOR PROTECTIVE
ORDER AND APPROVED ORDER**

(Doc. No. 10)

[DIVERISTY JURISDICTION]

Complaint filed: 07/09/24

Trial date: N/A

TO ALL PARTIES AND THEIR ATTORNEYS OF RECORD:

Plaintiff KARL THOMAS RICHARDS, by and through his counsel, and Defendants COSTCO WHOLESALE CORPORATION, by and through their counsel of record, hereby stipulate that in order to facilitate the exchange of information and documents which may be subject to confidentiality limitations on disclosure due to federal laws, state laws, privacy rights, and the need to protect proprietary trade secrets, the parties stipulate as follows:

1. In this Stipulation and Protective order, the words set forth below shall have the following meanings:

a. "Proceeding" means the above-entitled proceeding Case No. 1:24-CV-01490-KES-HBK.

b. “Court” means any judge to which this Proceeding may be assigned, including Court staff participating in such proceedings.

c. “Confidential” means any information which is in the possession of a Designating Party who believes in good faith that such information is entitled to confidential treatment under applicable law. The parties stipulate that commercial information and customer names/lists are “Confidential.”

d. “Confidential Materials” means any Documents, Testimony, or Information containing sensitive commercial information, including but not limited to employee containing customer lists/names as defined below designated as “Confidential” pursuant to the provisions of this Stipulation and Protective Order.

e. “Designating Party” means the Party that designates Materials as “Confidential.”

f. “Disclose” or “Disclosed” or “Disclosure” means to reveal, divulge, give, or make available Materials, or any part thereof, or any information contained therein.

g. “Documents” means (i) any “Writing,” “Original,” and “Duplicate” as those terms are defined by California Evidence Code Sections 250, 255, and 260, which have been produced in discovery in this Proceeding by any person, and (ii) any copies, reproductions, or summaries of all or any part of the foregoing.

h. “Information” means the content of Documents or Testimony.

i. “Testimony” means all depositions, declarations or other testimony taken or used in this Proceeding.

2. The Designating Party shall have the right to designate as “Confidential” any Documents, whether produced by parties to the litigation or non-parties, answers to written discovery, Testimony or Information that the Designating Party in good faith believes to contain non-public information that is entitled to confidential treatment under applicable law.

3. The entry of this Stipulation and Protective Order does not alter, waive, modify, or abridge any right, privilege or protection otherwise available to any Party with respect to the discovery of matters, including but not limited to any Party’s right to assert the attorney-client

1 privilege, the attorney work product doctrine, or other privileges, or any Party's right to contest any
2 such assertion.

3 4. Any Documents, Testimony or Information to be designated as "Confidential" must
4 be clearly so designated before the Document, Testimony or Information is Disclosed or produced.
5 The parties may agree that the case name and number are to be part of the "Confidential"
6 designation. The "Confidential" designation should not obscure or interfere with the legibility of
7 the designated Information.

8 a. For Documents (apart from transcripts of depositions or other pretrial or
9 trial proceedings), the Designating Party must affix the legend "Confidential" on each page of any
10 Document containing such designated Confidential Material.

11 b. For Testimony given in depositions the Designating Party may either:

12 i. identify on the record, before the close of the deposition, all
13 "Confidential" Testimony, by specifying all portions of the Testimony that qualify
14 as "Confidential;" or

15 ii. designate the entirety of the Testimony at the deposition as
16 "Confidential" (before the deposition is concluded) with the right to identify more
17 specific portions of the Testimony as to which protection is sought within 30 days
18 following receipt of the deposition transcript. In circumstances where portions of
19 the deposition Testimony are designated for protection, the transcript pages
20 containing "Confidential" Information may be separately bound by the court
21 reporter, who must affix to the top of each page the legend "Confidential," as
22 instructed by the Designating Party.

23 c. For Information produced in some form other than Documents, and for any
24 other tangible items, including, without limitation, compact discs or DVDs, the Designating Party
25 must affix in a prominent place on the exterior of the container or containers in which the
26 Information or item is stored the legend "Confidential." If only portions of the Information or item
27 warrant protection, the Designating Party, to the extent practicable, shall identify the
28 "Confidential" portions.

5. The inadvertent production by any of the undersigned Parties or non-Parties to the Proceedings of any Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies during discovery in this Proceeding without a “Confidential” designation, shall be without prejudice to any claim that such item is “Confidential” and such Party shall not be held to have waived any rights by such inadvertent production. In the event that any Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies that are subject to a “Confidential” designation is inadvertently produced without such designation, the Party that inadvertently produced the document shall give written notice of such inadvertent production within twenty (20) days of discovery of the inadvertent production, together with a further copy of the subject Document, Testimony or Information designated as “Confidential” (the “Inadvertent Production Notice”). Upon receipt of such Inadvertent Production Notice, the Party that received the inadvertently produced Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies, shall promptly destroy the inadvertently produced Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies and all copies thereof, or, at the expense of the producing Party, return such together with all copies of such Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies to counsel for the producing Party and shall retain only the “Confidential” designated Materials. Should the receiving Party choose to destroy such inadvertently produced Document, Testimony, or Information containing sensitive commercial information, including but not limited to Costco employee agreements, Costco manuals or Costco policies, the receiving Party shall notify the producing Party in writing of such destruction within ten (10) days of receipt of written notice of the inadvertent production. This provision is not intended to apply to any inadvertent production of any Information protected by attorney-client or work product privileges. In the event that this provision conflicts with any applicable law regarding

1 waiver of confidentiality through the inadvertent production of Document, Testimony, or
2 Information containing sensitive commercial information, including but not limited to Costco
3 employee agreements, Costco manuals or Costco policies, such law shall govern.

4 6. In the event that counsel for a Party receiving Document, Testimony, or Information
5 containing sensitive commercial information, including but not limited to Costco employee
6 agreements, Costco manuals or Costco policies in discovery designated as “Confidential” objects
7 to such designation with respect to any or all of such items, said counsel shall advise counsel for
8 the Designating Party, in writing, of such objections, the specific Document, Testimony, or
9 Information containing sensitive commercial information, including but not limited to Costco
10 employee agreements, Costco manuals or Costco policies containing customer lists/names, to
11 which each objection pertains, and the specific reasons and support for such objections (the
12 “Designation Objections”). Counsel for the Designating Party shall have thirty (30) days from
13 receipt of the written Designation Objections to either (a) agree in writing to de-designate
14 Document, Testimony, or Information containing sensitive commercial information, including but
15 not limited to Costco employee agreements, Costco manuals or Costco policies pursuant to any or
16 of the Designation Objections and/or (b) file a motion with the Court seeking to uphold any or all
17 designations on Document, Testimony, or Information containing sensitive commercial
18 information, including but not limited to Costco employee agreements, Costco manuals or Costco
19 policies addressed by the Designation Objections (the “Designation Motion”). Pending a resolution
20 of the Designation Motion by the Court, any and all existing designations on the Document,
21 Testimony, or Information containing sensitive commercial information, including but not limited
22 to Costco employee agreements, Costco manuals or Costco policies at issue in such Motion shall
23 remain in place. The Designating Party shall have the burden on any Designation Motion of
24 establishing the applicability of its “Confidential” designation. In the event that the Designation
25 Objections are neither timely agreed to nor timely addressed in the Designation Motion, then such
26 Documents, Testimony or Information shall be de-designated in accordance with the Designation
27 Objection applicable to such material.

28 7. Access to and/or Disclosure of Confidential Materials designated as “Confidential”

1 shall be permitted only to the following persons:

2 a. the Court;

3 b. (1) Attorneys of record in the Proceedings and their affiliated attorneys,
4 paralegals, clerical and secretarial staff employed by such attorneys who are actively involved in
5 the Proceedings and are not employees of any Party. (2) In-house counsel to the undersigned
6 Parties and the paralegal, clerical and secretarial staff employed by such counsel. Provided,
7 however, that each non-lawyer given access to Confidential Materials shall be advised that such
8 Materials are being Disclosed pursuant to, and are subject to, the terms of this Stipulation and
9 Protective Order and that they may not be Disclosed other than pursuant to its terms;

10 c. those officers, directors, partners, members, employees and agents of all
11 non-designating Parties that counsel for such Parties deems necessary to aid counsel in the
12 prosecution and defense of this Proceeding; provided, however, that prior to the Disclosure of
13 Confidential Materials to any such officer, director, partner, member, employee or agent, counsel
14 for the Party making the Disclosure shall deliver a copy of this Stipulation and Protective Order to
15 such person, shall explain that such person is bound to follow the terms of such Order, and shall
16 secure the signature of such person on a statement in the form attached hereto as **Exhibit A**;

17 d. court reporters in this Proceeding (whether at depositions, hearings, or any
18 other proceeding);

19 e. any deposition, trial or hearing witness in the Proceeding who previously
20 has had access to the Confidential Materials, or who is currently or was previously an officer,
21 director, partner, member, employee or agent of an entity that has had access to the Confidential
22 Materials;

23 f. any deposition or non-trial hearing witness in the Proceeding who
24 previously did not have access to the Confidential Materials; provided, however, that each such
25 witness given access to Confidential Materials shall be advised that such Materials are being
26 Disclosed pursuant to, and are subject to, the terms of this Stipulation and Protective Order and
27 that they may not be Disclosed other than pursuant to its terms;

28 g. mock jury participants, provided, however, that prior to the Disclosure of

1 Confidential Materials to any such mock jury participant, counsel for the Party making the
2 Disclosure shall deliver a copy of this Stipulation and Protective Order to such person, shall explain
3 that such person is bound to follow the terms of such Order, and shall secure the signature of such
4 person on a statement in the form attached hereto as **Exhibit A**.

5 h. outside experts or expert consultants consulted by the undersigned Parties
6 or their counsel in connection with the Proceeding, whether or not retained to testify at any oral
7 hearing; provided, however, that prior to the Disclosure of Confidential Materials to any such
8 expert or expert consultant, counsel for the Party making the Disclosure shall deliver a copy of this
9 Stipulation and Protective Order to such person, shall explain its terms to such person, and shall
10 secure the signature of such person on a statement in the form attached hereto as **Exhibit A**. It
11 shall be the obligation of counsel, upon learning of any breach or threatened breach of this
12 Stipulation and Protective Order by any such expert or expert consultant, to promptly notify
13 counsel for the Designating Party of such breach or threatened breach; and

14 i. any other person that the Designating Party agrees to in writing.

15 8. Confidential Materials shall be used by the persons receiving them only for the
16 purposes of preparing for, conducting, participating in the conduct of, and/or prosecuting and/or
17 defending the Proceeding, and not for any business or other purpose whatsoever.

18 9. Any Party to the Proceeding (or other person subject to the terms of this Stipulation
19 and Protective Order) may ask the Court, after appropriate notice to the other Parties to the
20 Proceeding, to modify or grant relief from any provision of this Stipulation and Protective Order.

21 10. Entering into, agreeing to, and/or complying with the terms of this Stipulation and
22 Protective Order shall not:

23 a. operate as an admission by any person that any particular Document,
24 Testimony or Information marked "Confidential" contains or reflects trade secrets, proprietary,
25 confidential or competitively sensitive business, commercial, financial or personal information; or

26 b. prejudice in any way the right of any Party (or any other person subject to
27 the terms of this Stipulation and Protective Order):

28 i. to seek a determination by the Court of whether any particular

Confidential Material should be subject to protection as “Confidential” under the terms of this Stipulation and Protective Order; or

ii. to seek relief from the Court on appropriate notice to all other Parties to the Proceeding from any provision(s) of this Stipulation and Protective Order, either generally or as to any particular Document, Material or Information.

11. Any Party to the Proceeding who has not executed this Stipulation and Protective Order as of the time it is presented to the Court for signature may thereafter become a Party to this Stipulation and Protective Order by its counsel’s signing and dating a copy thereof and filing the same with the Court, and serving copies of such signed and dated copy upon the other Parties to this Stipulation and Protective Order.

12. Any Information that may be produced by a non-Party witness in discovery in the Proceeding pursuant to subpoena or otherwise may be designated by such non-Party as “Confidential” under the terms of this Stipulation and Protective Order, and any such designation by a non-Party shall have the same force and effect, and create the same duties and obligations, as if made by one of the undersigned Parties hereto. Any such designation shall also function as a consent by such producing Party to the authority of the Court in the Proceeding to resolve and conclusively determine any motion or other application made by any person or Party with respect to such designation, or any other matter otherwise arising under this Stipulation and Protective Order.

13. If any person subject to this Stipulation and Protective Order who has custody of any Confidential Materials receives a subpoena or other process (“Subpoena”) from any government or other person or entity demanding production of Confidential Materials, the recipient of the Subpoena shall promptly give notice of the same by electronic mail transmission, followed by either express mail or overnight delivery to counsel of record for the Designating Party, and shall furnish such counsel with a copy of the Subpoena. Upon receipt of this notice, the Designating Party may, in its sole discretion and at its own cost, move to quash or limit the Subpoena, otherwise oppose production of the Confidential Materials, and/or seek to obtain confidential treatment of such Confidential Materials from the subpoenaing person or entity to the fullest extent available

1 under law. The recipient of the Subpoena may not produce any Documents, Testimony or
2 Information pursuant to the Subpoena prior to the date specified for production on the Subpoena.

3 14. Nothing in this Stipulation and Protective Order shall be construed to preclude either
4 Party from asserting in good faith that certain Confidential Materials require additional protection.
5 The Parties shall meet and confer to agree upon the terms of such additional protection.

6 15. If, after execution of this Stipulation and Protective Order, any Confidential
7 Materials submitted by a Designating Party under the terms of this Stipulation and Protective Order
8 is Disclosed by a non-Designating Party to any person other than in the manner authorized by this
9 Stipulation and Protective Order, the non-Designating Party responsible for the Disclosure shall
10 bring all pertinent facts relating to the Disclosure of such Confidential Materials to the immediate
11 attention of the Designating Party.

12 16. This Stipulation and Protective Order is entered into without prejudice to the right
13 of any Party to knowingly waive the applicability of this Stipulation and Protective Order to any
14 Confidential Materials designated by that Party. If the Designating Party uses Confidential
15 Materials in a non-Confidential manner, then the Designating Party shall advise that the designation
16 no longer applies.

17 17. Where any Confidential Materials, or Information derived from Confidential
18 Materials, is included in any motion or other proceeding governed by California Rules of Court,
19 Rules 2.550 and 2.551, the party shall follow those rules. With respect to discovery motions or
20 other proceedings not governed by California Rules of Court, Rules 2.550 and 2.551, the following
21 shall apply: If Confidential Materials or Information derived from Confidential Materials are
22 submitted to or otherwise disclosed to the Court in connection with discovery motions and
23 proceedings, the same shall be separately filed under seal with the clerk of the Court in an envelope
24 marked: "CONFIDENTIAL – FILED UNDER SEAL PURSUANT TO PROTECTIVE ORDER
25 AND WITHOUT ANY FURTHER SEALING ORDER REQUIRED."

26 18. The Parties shall meet and confer regarding the procedures for use of Confidential
27 Materials at trial and shall move the Court for entry of an appropriate order.

28 19. Nothing in this Stipulation and Protective Order shall affect the admissibility into

1 evidence of Confidential Materials, or abridge the rights of any person to seek judicial review or to
2 pursue other appropriate judicial action with respect to any ruling made by the Court concerning
3 the issue of the status of Protected Material.

4 20. This Stipulation and Protective Order shall continue to be binding after the
5 conclusion of this Proceeding and all subsequent proceedings arising from this Proceeding, except
6 that a Party may seek the written permission of the Designating Party or may move the Court for
7 relief from the provisions of this Stipulation and Protective Order. To the extent permitted by law,
8 the Court shall retain jurisdiction to enforce, modify, or reconsider this Stipulation and Protective
9 Order, even after the Proceeding is terminated.

10 21. Upon written request made within thirty (30) days after the settlement or other
11 termination of the Proceeding, the undersigned Parties shall have thirty (30) days to either (a)
12 promptly return to counsel for each Designating Party all Confidential Materials and all copies
13 thereof (except that counsel for each Party may maintain in its files, in continuing compliance with
14 the terms of this Stipulation and Protective Order, all work product, and one copy of each pleading
15 filed with the Court, (b) agree with counsel for the Designating Party upon appropriate methods
16 and certification of destruction or other disposition of such Confidential Materials, or (c) as to any
17 Documents, Testimony or other Information not addressed by sub-paragraphs (a) and (b), file a
18 motion seeking a Court order regarding proper preservation of such Materials. To the extent
19 permitted by law the Court shall retain continuing jurisdiction to review and rule upon the motion
20 referred to in sub-paragraph (c) herein.

21 22. After this Stipulation and Protective Order has been signed by counsel for all Parties,
22 it shall be presented to the Court for entry. Counsel agree to be bound by the terms set forth herein
23 with regard to any Confidential Materials that have been produced before the Court signs this
24 Stipulation and Protective Order.

25 23. The Parties and all signatories to the Certification attached hereto as **Exhibit A** agree
26 to be bound by this Stipulation and Protective Order pending its approval and entry by the Court.
27 In the event that the Court modifies this Stipulation and Protective Order, or in the event that the
28 Court enters a different Protective Order, the Parties agree to be bound by this Stipulation and

1 Protective Order until such time as the Court may enter such a different Order. It is the Parties'
2 intent to be bound by the terms of this Stipulation and Protective Order pending its entry so as to
3 allow for immediate production of Confidential Materials under the terms herein.

4 24. This Stipulation and Protective Order may be executed in counterparts.
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EXHIBIT A

CERTIFICATION RE CONFIDENTIAL DISCOVERY MATERIALS

I hereby acknowledge that I, ROBERT D. BASSETT, am about to receive Confidential Materials supplied in connection with the Proceeding known as *Richards v. Costco Wholesale Corporation, et al.*, Case No. 1:24-CV-01409-KES-HBK. I certify that I understand that the Confidential Materials are provided to me subject to the terms and restrictions of the Stipulation and Protective Order filed in this Proceeding. I have been given a copy of the Stipulation and Protective Order; I have read it, and I agree to be bound by its terms.

I understand that Confidential Materials, as defined in the Stipulation and Protective Order, including any notes or other records that may be made regarding any such materials, shall not be Disclosed to anyone except as expressly permitted by the Stipulation and Protective Order. I will not copy or use, except solely for the purposes of this Proceeding, any Confidential Materials obtained pursuant to this Protective Order, except as provided therein or otherwise ordered by the Court in the Proceeding.

I further understand that I am to retain all copies of all Confidential Materials provided to me in the Proceeding in a secure manner, and that all copies of such Materials are to remain in my personal custody until termination of my participation in this Proceeding, whereupon the copies of such Materials will be returned to counsel who provided me with such Materials.

I declare under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct. Executed this ____ day of June 2025, at Fresno, California.

The undersigned hereby acknowledges that he or she has read the attached Protective Order entered by the Court in the action and understands the terms thereof and agrees to be bound by such terms.

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DATED:

BY: Law Office of
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DATED:

BY: MATTHEW C. JAIME

Signature

3638 American River Drive
Address

Sacramento, CA 95864
City, State, Zip

(916) 978-3434
Telephone Number

ORDER

GOOD CAUSE APPEARING, the Court hereby approves this Stipulation and Protective order.

IT IS SO ORDERED.

Dated: July 23, 2025


HELENA M. BARCH-KUCHTA
UNITED STATES MAGISTRATE JUDGE

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